

2.3



三 管理层讨论与分析

2014 42.32 1.71% ()5.42
 37.76% 0 11 15.63% 5%

5

3

12%

42.32

1.71%

9.97 %

426,684,848.72

			(%)		(%)	(%)	
		1,298,105,572.21	59.50	1,225,380,461.46	58.59	5.93	
		194,736,374.86	8.93	187,855,363.59	8.98	3.66	
		420,649,570.22	19.28	389,612,576.95	18.63	7.97	
		268,266,508.25	12.30	288,739,655.04	13.80	(7.09)	
		2,181,758,025.54	100.00	2,091,588,057.04	100.00		

305,203,754.26

24.69%

	88,642,907.91
	17,742,287.33
	106,385,195.24
%	1.87
%	2.49

		57,768.59	
	71,837.64	17,213.63	
-35,232.43		45,119.26	-40,974.90
	29,905.33	30%	
(1)		400,513.49	31%
(2)		3,645.49	55%
(3)		65,901.47	73%

(4)		78,436.20	100%
(5)		11,425.75	100%
(6)			965.27
(7)	92%	1,236.73	92%

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			%		%	%	%
	4,231,590,874.01	2,181,758,025.54	48.44	-1.71	4.31		2.98
			%		%	%	%
	1,670,890,631.64	465,732,635.97	72.13	7.25	9.73		0.62
	2,560,700,242.37	1,716,025,389.57	32.99	-4.31	6.92		7.04

		%
	2,059,435,045.63	-38.18%
	2,655,838,539.86	-4.72%
	1,560,130,362.86	5.56%
	640,820,065.98	17.03%
	377,532,820.13	-13.28%
	217,506,054.74	-25.37%
	70,510,126.56	-60.42%
	15,484,152.30	149.12%
	7,597,257,168.07	-16.10%
	3,365,666,294.06	47.32%
	4,231,590,874.01	-37.50%

		%	%	%
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		%		%	%	
	514,443,917.38	19.07	18,200,073.27	0.69	2,726.60	5
	201,621,140.67	7.47	152,614,488.93	5.76	32.11	
	3,788,622.75	0.14	2,903,230.29	0.11	30.50	
	-	-	210,000,000.00	7.93	-100.00	
	68,239,972.82	2.53	112,319,775.82	4.24	-39.24	
	5,245,309.96	0.19	3,488,327.92	0.13	50.37	

1,280,000,000

780,000,00

5,545,547

1

2

25

2014

2014

3

2014

FDA

2014
(TPM)

4

4,000

290

3,710

		(%)
		100

%

: :

		60,000,000	2014-6-18	2014-12-18		1,350,000	60,000,000	1,353,699		-				
		50,000,000	2014-9-12	2014-12-12		585,500	50,000,000	585,890		-				
		320,000,000	2014-9-16	2014-11-17		2,400,000	320,000,000	2,406,575		-				
		100,000,000	2014-11-18	2014-12-17		345,000	100,000,000	345,205		-				

		100,000,000	2014-12-19	2015-6-19		2,592,877	/	/		-					
		100,000,000	2014-12-22	2015-6-22		2,592,877	/	/		-					
		50,000,000	2014-12-17	2015-3-18		554,795	/	/		-					
		150,000,000	2014-12-23	2015-3-23		1,664,384	/	/		-					
		100,000,000	2014-12-22	2015-1-21		357,534	/	/		-					
	/	1,280,000,000	/	/	/	13,258,967	780,000,000	5,545,547	/	/	/	/	/	/	
															/
															/

		82,608,669.53	1,279,964,268.66	951,099,189.76	112,371,982.52
		55,421,600.00	336,198,343.28	110,827,462.55	2,423,008.61
		75,000,000.00	316,882,245.54	173,984,669.92	19,843,888.49
		68,000,000.00	136,273,499.30	79,763,652.48	8,481,784.58
		83,862,613.26	202,853,566.74	156,600,248.57	25,764,121.74

(1)

30%

55%

GMP

(2)

10%

	100%	1,279,964,268.66	137,274,808.47	112,371,982.52

四 涉及财务报告的相关事项