

华润双鹤药业股份有限公司
600062

2014 年第一季度报告

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1.1

1.2

1.3

1.4

2.1

			(%)
	6,394,979,426.94	6,480,915,882.23	-1.33
	5,482,921,862.08	5,332,737,412.05	2.82
	9.5906	9.3279	2.82
			(%)
	104,047,878.22	13,391,199.25	676.99
	0.1820	0.0234	676.99
			(%)
	1,044,178,278.86	1,868,404,965.42	-44.11
	150,184,450.03	161,899,279.73	-7.24
	143,123,529.09	149,450,577.25	-4.23

2.78

3.42

:	
	133,021.07
	-
	9,548,621.12
	-
	-
	-
	-
	-
	14,238.93
	-
	-
	-
	-
	-
	-
	-
	-
	-
	-
	-
	-
	-1,248,014.15
	-
	-1,696.60
	-1,385,249.43
	7,060,920.94

2.2

					27,938
		(%)			
		49.12	280,820,611	-	
		3.02	17,287,042	-	
		2.45	14,008,381	-	
		2.45	14,000,729	-	
		2.20	12,555,712	-	
		1.05	6,000,000	-	
		0.99	5,673,790	-	
005L CT001		0.92	5,283,641	-	
		0.91	5,230,973	-	
		0.84	4,776,322	-	
					280,820,611
					17,287,042

3.1

3.1.1

	21,000	100.00%
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3.1.2

(1)	82,423	44.11%
(2)	71,896	56.80%
(3)	9,547	33.62%
(4)	414	69.67%
(5)	432	31.99%

(6)	505	31.49%
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(7)	125	97.05%
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(8)	150	124.04%
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(9)		GMP
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GMP

(10)		0
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	12%	15%
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3.1.3

(1)		44,670	32.10%
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3.2.1

4000

2014 2 26

4,675
2014 3 16

3.3

5%

3.4

2014 4 28

4.1

2014 3 31

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	1,309,273,929.71	1,410,017,796.46
	-	-
	808,683,756.53	989,320,831.80
	765,804,478.92	615,052,529.75
	195,232,004.91	160,812,739.02
	-	-
	-	-
	128,753,713.50	121,644,795.20
	580,398,633.84	566,126,751.93
	-	-
	13,676,438.40	18,200,073.27
	3,801,822,955.81	3,881,175,517.43
	-	-
	-	-
	-	-
	26,664,600.00	26,664,600.00
	27,486,045.41	28,512,866.19
	1,847,106,825.10	1,864,867,870.01
	167,272,134.13	152,614,488.93
	-	-
	1,904.47	-
	237,717,316.48	241,640,316.05
	149,774,583.98	143,089,028.69
	109,509,055.69	109,509,055.69
	3,551,690.62	2,903,230.29
	24,072,315.25	29,938,908.95
	-	-
	2,593,156,471.13	2,599,740,364.80
	6,394,979,426.94	6,480,915,882.23

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2014 3 31

()		
	-	210,000,000.00
	-	-
	-	-
	428,112,259.25	428,543,688.92
	92,810,325.46	89,622,513.51
	65,616,248.20	65,302,915.50
	114,942,616.10	112,319,775.82
	-	-
	-	-
	91,956,915.05	123,065,739.64

2014



()		
	5,482,921,862.08	5,332,737,412.05
	3,779,269.07	3,488,327.92
()	5,486,701,131.15	5,336,225,739.97
()	6,394,979,426.94	6,480,915,882.23

2014 3 31

:	:	:
	1,130,032,673.80	1,270,888,131.67
	-	-
	567,718,266.48	668,060,524.70
	376,836,005.32	397,168,778.89
	65,085,483.74	57,221,916.52
	-	-
	-	-
	965,489,106.00	954,238,864.08
	160,243,614.23	145,107,254.60
	-	-
	-	-
	3,265,405,149.57	3,492,685,470.46
	-	-
	-	-
	-	-
	826,971,983.86	788,205,638.28
	48,995,358.04	50,022,178.82
	671,605,239.51	678,639,525.49
	18,737,300.43	18,368,047.83
	-	-
	-	-
	95,938,061.29	97,687,784.69
	145,668,149.54	138,982,594.25
	-	-
	-	-
	2,951,762.53	2,951,762.53
	-	-
	1,810,867,855.20	1,774,857,531.89
	5,076,273,004.77	5,267,543,002.35

2014 3 31

:	:	:
	-	210,000,000.00
	-	-
	-	-
	106,725,557.75	88,218,522.62
	12,266,208.82	11,033,827.32
	13,652,286.56	13,371,963.24
	73,986,044.53	73,412,516.68
	-	-
	-	-
	339,973,175.81	462,321,108.93
	-	-
	-	-
	546,603,273.47	858,357,938.79
	-	-
	-	-
	-	-
	203,891.00	203,891.00
	-	-
	-	-
	63,135,855.62	63,245,105.62
	63,339,746.62	63,448,996.62
	609,943,020.09	921,806,935.41
	571,695,948.00	571,695,948.00
	1,225,214,436.26	1,225,214,436.26
	-	-
	304,892,278.34	304,892,278.34
	2,364,527,322.08	2,243,933,404.34
	4,466,329,984.68	4,345,736,066.94
	5,076,273,004.77	5,267,543,002.35

2014 1-3

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	1,044,178,278.86	1,868,404,965.42
	1,044,178,278.86	1,868,404,965.42
	863,370,501.36	1,684,143,452.17
	546,786,880.04	1,265,749,454.05

2014 1-3

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	338,965,735.08	306,693,775.81
	143,851,726.02	129,564,114.05
	5,000,459.29	4,532,933.10
	7,775,499.72	9,815,453.50
	38,215,885.79	31,470,450.50
	1,894,522.06	1,641,325.10
	606,498.36	229,551.52
	-	-
	-1,233,654.42	227,411.71
	0.00	0.00
	140,387,489.42	129,667,359.75
	1,488,564.33	306,166.59
	48,982.80	70,580.30
	-	-
	141,827,070.95	129,902,946.04
	21,233,153.21	19,590,508.06
	120,593,917.74	110,312,437.98
	0.2109	0.1930
	0.2109	0.1930
	120,593,917.74	110,312,437.98

2014



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	-	250,000,000.00
	-	-
	-	250,000,000.00
	210,000,000.00	130,000,000.00
	1,930,595.72	17,006,336.80
	-	-
	-	-
	211,930,595.72	147,006,336.80
	-211,930,595.72	102,993,663.20
	-	
	-100,743,866.75	77,777,961.86
	1,410,017,796.46	876,028,801.71
	1,309,273,929.71	953,806,763.57

2014 1 3

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	581,374,232.84	231,834,312.32
	-	-
	699,979.00	1,518,595.28
	582,074,211.84	233,352,907.60
	53,211,874.51	42,231,152.22
	61,118,095.48	56,184,701.52
	62,634,710.67	38,491,072.66
	126,274,566.71	84,072,540.90
	303,239,247.37	220,979,467.30
	278,834,964.47	12,373,440.30
	-	-
	-	-
	15,300.00	306,166.59
	25,582,539.70	-
	2,058,473.83	2,440,941.80
	27,656,313.53	2,747,108.39
	4,202,358.62	20,351,871.79
	40,000,000.00	-
	-	500,000.00
	52,183,242.00	40,303,367.89
	96,385,600.62	61,155,239.68
	-68,729,287.09	-58,408,131.29
	-	-
	-	210,000,000.00
	575,759,456.31	1,243,453,615.27
	575,759,456.31	1,453,453,615.27
	210,000,000.00	90,000,000.00
	1,930,595.72	2,433,183.00
	714,789,995.84	1,230,740,000.00
	926,720,591.56	1,323,173,183.00
	-350,961,135.25	130,280,432.27
	-140,855,457.87	84,245,741.28
	1,270,888,131.67	716,774,640.42
	1,130,032,673.80	801,020,381.70