

华润双鹤药业股份有限公司
600062

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| §1 | | 2 |
| §2 | | 2 |
| §3 | | 3 |
| §4 | | 5 |

§1

1.1

1.2

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1.4

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| | |
| () | () |

§ 2

2.1

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| | | | (%) |
| () | 7,015,153,661.96 | 6,507,775,643.51 | 7.80 |
| () () | 4,815,505,607.56 | 4,653,606,327.83 | 3.48 |
| (/) | 8.4232 | 8.1400 | 3.48 |
| | | | (%) |
| () | | 13,391,199.25 | -82.01 |
| (/) | | 0.0234 | -82.01 |
| | | | (%) |
| () | 161,899,279.73 | 161,899,279.73 | -26.42 |
| (/) | 0.2832 | 0.2832 | -26.42 |
| (/) | 0.2614 | 0.2614 | -7.03 |
| (/) | 0.2832 | 0.2832 | -26.42 |
| (%) | 3.42 | 3.42 | 1.62 |
| (%) | 3.16 | 3.16 | 0.52 |

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| | |
|-----|---------------|
| | 270,000.30 |
| | 14,870,387.14 |
| | -386,171.29 |
| | -15,734.36 |
| () | -2,289,779.31 |
| | 12,448,702.48 |

2.2

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|-----|-------------|---|
| () | 20,835 | |
| () | | |
| | 280,820,611 | |
| | 16,400,119 | |
| | 14,008,381 | |
| | 9,454,463 | |
| | 9,000,000 | |
| | 8,706,272 | |
| | 7,080,966 | |
| JF | JF | A |
| | 7,032,393 | |
| | 6,846,718 | |
| | 6,000,000 | |

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3.1.3

51 712.40%

6,103 82.01%

15,671 291.73%

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2013

2011 2011 12 100%

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2011~2013

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2,561.88
2014 4 30

2013

26.45%

17,069

4,514

89.36%

1,203

1,075

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2013 3 27

2012

2013 4 26

§ 4

4.1

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| | | |
| | 1,100,827,042.03 | 1,004,714,106.75 |
| | | |
| | | |
| | 673,686,035.74 | 735,928,870.34 |
| | 1,283,091,541.68 | 886,915,918.05 |
| | 314,004,021.88 | 249,731,681.78 |
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| | 415,000,000.00 | 295,000,000.00 |
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| | | |
| | | |
| | 357,112,689.84 | 382,925,924.78 |
| | 826,455,172.35 | 577,005,238.86 |
| | 56,505,534.31 | 61,759,879.92 |
| | | |
| | | |
| | 68,948,100.73 | 78,343,655.22 |
| | 75,504,297.41 | 62,874,896.74 |
| | | |
| | 30,989,494.46 | 42,989,494.46 |
| | 194,336,404.94 | 177,297,058.71 |
| | | |
| | | |
| | | |
| | | |
| | 4,098,750.00 | 4,098,750.00 |
| | 2,028,950,444.04 | 1,682,294,898.69 |
| | | |
| | | |
| | | |
| | 642,727.80 | 68,125.00 |
| | | |
| | 175,886.33 | 175,886.33 |
| | 117,961,293.09 | 118,502,484.84 |
| | 118,779,907.22 | 118,746,496.17 |
| | 2,147,730,351.26 | 1,801,041,394.86 |
| () | | |
| () | 571,695,948.00 | 571,695,948.00 |
| | 1,166,150,295.16 | 1,166,150,295.16 |
| | | |
| | | |
| | 304,892,278.34 | 304,892,278.34 |
| | | |
| | 2,772,767,086.06 | 2,610,867,806.33 |
| | | |
| | 4,815,505,607.56 | 4,653,606,327.83 |
| | 51,917,703.14 | 53,127,920.82 |
| | 4,867,423,310.70 | 4,706,734,248.65 |
| | 7,015,153,661.96 | 6,507,775,643.51 |

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| | 801,020,381.70 | 716,774,640.42 |
| | | |
| | 57,315,288.65 | 38,784,889.43 |
| | 512,962,649.37 | 375,952,548.61 |
| | 89,985,060.11 | 78,381,348.80 |
| | | |
| | 119,651,385.42 | 119,651,385.42 |
| | 1,143,822,146.94 | 1,140,875,093.72 |
| | 130,656,834.32 | 128,865,745.61 |
| | | |
| | | |
| | 2,855,413,746.51 | 2,599,285,652.01 |
| | | |
| | | |
| | | |
| | 868,666,692.30 | 868,439,280.59 |
| | 53,107,984.65 | 54,263,348.52 |
| | 653,242,288.47 | 669,169,251.04 |
| | 12,766,906.07 | 5,093,395.18 |
| | | |
| | | |
| | | |
| | 91,982,268.07 | 95,289,309.25 |
| | 121,237,061.17 | 114,922,232.71 |
| | | |
| | 169,811.33 | 226,415.09 |
| | 2,645,254.55 | 2,645,254.55 |
| | | |
| | 1,803,818,266.61 | 1,810,048,486.93 |
| | 4,659,232,013.12 | 4,409,334,138.94 |

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| | 290,000,000.00 | 170,000,000.00 |
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| | 111,197,921.75 | 124,049,417.32 |
| | 13,441,901.55 | 8,801,234.27 |
| | 7,528,973.89 | 14,308,069.25 |
| | 31,107,057.38 | 9,817,056.89 |
| | | |
| | 264,960,500.04 | 252,357,040.68 |
| | | |
| | 4,098,750.00 | 4,098,750.00 |
| | 722,335,104.61 | 583,431,568.41 |
| | | |
| | | |
| | | |
| | | |
| | 175,886.33 | 175,886.33 |
| | 56,545,105.62 | 55,863,205.62 |
| | 56,720,991.95 | 56,039,091.95 |
| | 779,056,096.56 | 639,470,660.36 |
| () | | |
| () | 571,695,948.00 | 571,695,948.00 |
| | 1,225,214,436.26 | 1,225,214,436.26 |
| | | |
| | | |
| | 304,892,278.34 | 304,892,278.34 |
| | | |
| | 1,778,373,253.96 | 1,668,060,815.98 |
| () | 3,880,175,916.56 | 3,769,863,478.58 |
| () | 4,659,232,013.12 | 4,409,334,138.94 |

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| | 1,868,404,965.42 | 1,919,786,341.71 |
| | 1,868,404,965.42 | 1,919,786,341.71 |
| | | |
| | | |
| | | |
| | 1,684,143,452.17 | 1,728,200,451.42 |
| | 1,265,749,454.05 | 1,319,070,207.78 |
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| | | |
| | 13,835,770.04 | 15,364,249.16 |
| | 284,011,406.71 | 248,270,162.59 |
| | 101,107,590.75 | 95,574,395.24 |
| | 5,938,685.28 | 9,343,659.58 |
| | 13,500,545.34 | 40,577,777.07 |
| (" ") | | |
| (" ") | 0.00 | 52,418,901.84 |
| | 0.00 | 52,418,901.84 |
| (" ") | | |
| (" ") | 184,261,513.25 | 244,004,792.13 |
| | 16,046,212.08 | 19,309,151.51 |
| | 1,291,995.93 | 1,237,828.19 |
| | 22,574.87 | 495,625.31 |
| (" ") | 199,015,729.40 | 262,076,115.45 |
| | 38,326,667.35 | 43,207,546.40 |
| (" ") | 160,689,062.05 | 218,868,569.05 |
| | 161,899,279.73 | 220,040,813.22 |
| | -1,210,217.68 | -1,172,244.17 |
| () | 0.2832 | 0.3849 |

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| | | |
| | 306,693,775.81 | 327,669,168.54 |
| | 129,564,114.05 | 116,082,923.11 |
| | 4,532,933.10 | 5,090,354.35 |
| | 9,815,453.50 | 1,048,513.71 |
| | 31,470,450.50 | 30,112,760.86 |
| | 1,641,325.10 | 4,941,052.06 |
| | 229,551.52 | -2,118,113.43 |
| (" ") | | |
| (" ") | 227,411.71 | 52,464,494.24 |
| | 0.00 | 52,418,901.84 |
| (" ") | 129,667,359.75 | 224,976,172.12 |
| | 306,166.59 | 2,383.34 |

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| | 1,391,561,528.24 | 1,209,234,549.77 |
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| | | |
| | 580,818.86 | 71,494.12 |
| | 19,891,741.00 | 36,506,664.58 |
| | 1,412,034,088.10 | 1,245,812,708.47 |
| | 657,614,346.18 | 520,635,957.22 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 249,445,215.70 | 217,549,978.69 |
| | 167,718,515.69 | 155,890,117.16 |
| | 323,864,811.28 | 277,317,580.80 |
| | 1,398,642,888.85 | 1,171,393,633.87 |
| | 13,391,199.25 | 74,419,074.60 |
| | | |
| | | |
| | | 89,900,000.00 |

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| | | |
| | -38,606,900.59 | -36,877,408.95 |
| | | |
| | | |
| | 250,000,000.00 | 134,090,306.56 |
| | | |
| | 250,000,000.00 | 134,090,306.56 |
| | 130,000,000.00 | 181,584,935.56 |
| | 17,006,336.80 | 6,223,613.07 |
| | | |
| | 147,006,336.80 | 187,808,548.63 |
| | 102,993,663.20 | -53,718,242.07 |
| | | |
| | 77,777,961.86 | -16,176,576.42 |
| | 876,028,801.71 | 1,020,503,523.40 |
| | 953,806,763.57 | 1,004,326,946.98 |

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| | | |
| | 231,834,312.32 | 326,492,032.80 |
| | | 2,383.34 |
| | 1,518,595.28 | 1,083,200.00 |
| | 233,352,907.60 | 327,577,616.14 |
| | 42,231,152.22 | 29,944,873.24 |
| | 56,184,701.52 | 53,039,493.10 |
| | 38,491,072.66 | 46,457,131.81 |
| | 84,072,540.90 | 38,243,517.26 |
| | 220,979,467.30 | 167,685,015.41 |
| | 12,373,440.30 | 159,892,600.73 |
| | | |
| | | 89,900,000.00 |
| | 306,166.59 | |
| | | |
| | 2,440,941.80 | |
| | 2,747,108.39 | 89,900,000.00 |
| | 20,351,871.79 | 23,596,811.92 |
| | | 51,648,976.00 |
| | 500,000.00 | |
| | 40,303,367.89 | 188,615,430.79 |
| | 61,155,239.68 | 263,861,218.71 |
| | -58,408,131.29 | -173,961,218.71 |
| | | |
| | 210,000,000.00 | 94,090,306.56 |
| | | |
| | 1,243,453,615.27 | 689,772,737.68 |
| | 1,453,453,615.27 | 783,863,044.24 |
| | 90,000,000.00 | 111,584,935.56 |
| | 2,433,183.00 | 4,313,046.47 |
| | 1,230,740,000.00 | 686,041,480.01 |
| | 1,323,173,183.00 | 801,939,462.04 |
| | 130,280,432.27 | -18,076,417.80 |
| | | |
| | 84,245,741.28 | -32,145,035.78 |
| | 716,774,640.42 | 859,273,824.46 |
| | 801,020,381.70 | 827,128,788.68 |