
北京双鹤药业股份有限公司

600062

2010 年第一季度报告

| | | |
|----|-------|---|
| §1 | | 3 |
| §2 | | 3 |
| §3 | | 4 |
| §4 | | 7 |

1.1

1.2

1.3

1.4

2.1

| | | | | |
|-----|---|------------------|------------------|---------------|
| | | | | () |
| | | 4,988,841,765.75 | 4,716,974,623.62 | 5.76 |
| () | | 3,645,373,591.66 | 3,470,516,737.25 | 5.04 |
| | | 6.3764 | 6.0706 | 5.04 |
| | | (1-3) | | () |
| | | -40,670,937.10 | | -138.45 |
| | | -0.0711 | | -138.45 |
| | | (1-3) | (1-3) | () |
| | | 174,856,854.42 | 174,856,854.42 | 19.72 |
| | | 0.3059 | 0.3059 | 19.71 |
| | | 0.3125 | 0.3125 | 30.96 |
| | | 0.3059 | 0.3059 | 19.71 |
| () | % | 4.80 | 4.80 | 0.27 |
| | % | 4.90 | 4.90 | 0.67 |
| | | | | (:) |
| | | | | -4,202,129.25 |
| | | | | 526,779.06 |
| | | | | 89,275.00 |
| | | | | -901,786.58 |
| | | | | -8,903.95 |
| | | | | 725,587.36 |
| | | | | -3,771,178.36 |

2.2

| | | |
|--|------------|--------|
| | | 15,530 |
| | | |
| | | |
| | 14,199,628 | |
| | 14,008,381 | |
| | 11,995,836 | |
| | 8,754,942 | |
| | 8,000,436 | |
| | 7,999,786 | |
| | 7,260,400 | |
| | 6,218,977 | |
| | 6,000,000 | |
| | 4,884,866 | |

3.1

3.1.1

| | |
|--------|------|
| 27,301 | 48% |
| 5,725 | 37% |
| 599 | 100% |
| 1,294 | 60% |
| 10,298 | 30% |
| 3,490 | 63% |

3.1.2

| | | |
|-------|--------|-----|
| | 337 | 46% |
| 72 | 16984% | |
| 485 | 194% | |
| 29 | 143% | |
| 1,276 | 94% | |
| 321 | 156% | |

3.1.3

| | |
|--------|------|
| 14,664 | 138% |
|--------|------|

3.2

1 2010 1 6

(2008)

2-7

2010 1 6

2 2010 1 29 2,333,055

2010 1 26

3 2010 4 2

()

2010 4 2

2010 4 6

()

3.3

1 5%

(1)

| | | | | | | | | | |
|---|------|------|------|--|--|------------|------------|--------------|------|
| | | | | | | | | | |
| 1 | | | | | | 1 | | | |
| | | | | | | 2005 | | 2005 | |
| | | | | | | 44,107,700 | | 10 | 18 |
| 2 | | | | | | () | | 2006 | 6 |
| | 2005 | 2006 | 2007 | | | 30 | 2006 7 3 | | |
| | | 2005 | | | | 2006 7 7 | | (2005 | |
| | | | 50% | | | | | | |
| 3 | | | (| | | 50%) | | | |
| | | | | | | 2 | | | |
| | | | | | | 2006 | | 2006 | |
| | | | | | | 44,107,57 | | 10 | 16 |
| | | | | | | () | | 70,572,11200 | |
| | | | | | | 2007 6 8 | | 2007 6 11 | |
| | | | | | | 3 | | | |
| | | | | | | 2007 | | | |
| 4 | | | | | | 2007 | | 47,641,3290 | |
| | | | | | | | 10 185 () | | |
| | | | 5000 | | | | 2008 6 16 | | 2008 |
| | | | | | | 6 17 | | 2008 6 23 | |
| | | | | | | 4 | 2006 5 29 | | |
| | | | | | | 22,803,520 | | 5.17% | |

(2)

2008

(A)35,337,590

18,008,816

233,662,703

2008 4 29

36

2011 4 29

3.4

3.5

2010 4 23

2009

2010 4 23

4.1

2010 3 31

| | 2010 3 31 | 2009 12 31 |
|---|-------------------------|-------------------------|
| : | | |
| : | 884,967,890.54 | 1,023,518,357.49 |
| | - | - |
| | 477,268,326.45 | 421,374,695.93 |
| | 846,472,459.29 | 573,459,175.05 |
| | 210,039,513.60 | 152,789,181.58 |
| | - | - |
| | - | - |
| | 115,173,610.18 | 92,133,467.21 |
| | 615,032,328.72 | 600,082,678.43 |
| | | - |
| | 1,134,793.97 | 6,205,675.22 |
| | 3,150,088,922.75 | 2,869,563,230.91 |
| : | | |
| | - | - |
| | - | - |
| | - | - |
| | 84,185,529.38 | 83,404,205.65 |
| | 90,811,168.61 | 91,598,690.87 |
| | 1,328,760,797.61 | 1,352,168,875.77 |
| | 84,227,550.55 | 74,389,547.71 |
| | - | 5,991,515.66 |
| | - | - |
| | | - |
| | | - |
| | 176,052,792.65 | 180,112,840.47 |
| | 34,477,144.73 | 21,539,721.56 |
| | 9,073,834.23 | 9,073,834.23 |
| | 2,230,310.12 | 2,101,300.96 |
| | 28,933,715.12 | 27,030,859.83 |
| | | - |
| | 1,838,752,842.99 | 1,847,411,392.71 |
| | 4,988,841,765.75 | 4,716,974,623.62 |

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2010 3 31

| : | : | : |
|------|-------------------------|-------------------------|
| | 2010 3 31 | 2009 12 31 |
| : | | |
| | 245,000,000.00 | 278,000,000.00 |
| | - | - |
| | 165,930,743.34 | 171,260,627.82 |
| | 449,829,470.38 | 346,847,007.27 |
| | 44,550,284.95 | 43,783,263.51 |
| | 50,624,789.42 | 45,501,792.91 |
| | 90,620,009.20 | 55,724,733.04 |
| | - | - |
| | - | - |
| | 168,214,335.15 | 186,976,230.70 |
| | - | - |
| | - | - |
| | 1,214,769,632.44 | 1,128,093,655.25 |
| : | | |
| | - | - |
| | - | - |
| | - | - |
| | - | - |
| | 21,463,505.00 | 25,512,600.00 |
| | 2,776,363.96 | 2,850,335.18 |
| | 39,099,451.12 | 25,730,972.13 |
| | 63,339,320.08 | 54,093,907.31 |
| | 1,278,108,952.52 | 1,182,187,562.56 |
| (): | | |
| () | 571,695,948.00 | 571,695,948.00 |
| | 1,167,571,984.37 | 1,167,571,984.37 |
| : | | - |
| | 219,481,202.56 | 219,481,202.56 |
| | | |
| | 1,686,624,456.73 | 1,511,767,602.32 |
| | | |
| | 3,645,373,591.66 | 3,470,516,737.25 |
| | 65,359,221.57 | 64,270,323.81 |
| () | 3,710,732,813.24 | 3,534,787,061.06 |
| () | 4,988,841,765.75 | 4,716,974,623.62 |

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2010

2010 3 31

| | 2010 3 31 | 2009 12 31 |
|---|-------------------------|-------------------------|
| : | | |
| : | 506,456,399.83 | 561,593,161.50 |
| | | |
| | 242,834,378.47 | 264,369,591.77 |
| | 272,605,265.72 | 129,482,017.56 |
| | 56,789,095.45 | 27,515,514.64 |
| | | |
| | - | - |
| | 842,065,870.65 | 768,010,037.72 |
| | 109,047,703.40 | 102,613,151.56 |
| | | |
| | 993,687.18 | 993,687.18 |
| | 2,030,792,400.70 | 1,854,577,161.93 |
| : | | |
| | | |

()
2009 3 31

| : | : | : |
|------|-------------------------|-------------------------|
| : | 2010 3 31 | 2009 12 31 |
| : | 200,000,000.00 | 200,000,000.00 |
| | | - |
| | | - |
| | 35,666,509.88 | 24,433,731.08 |
| | 6,964,370.45 | 4,665,237.22 |
| | 19,823,242.32 | 21,692,650.04 |
| | 31,461,112.72 | 8,425,382.91 |
| | | - |
| | | - |
| | 14,237,190.81 | 13,385,884.93 |
| | | - |
| | | - |
| | 308,152,426.18 | 272,602,886.18 |
| : | | |
| | - | - |
| | | - |
| | | - |
| | - | - |
| | 21,463,505.00 | 25,512,600.00 |
| | 759,139.97 | 759,139.97 |
| | 19,948,372.37 | 6,552,343.37 |
| | 42,171,017.34 | 32,824,083.34 |
| | 350,323,443.52 | 305,426,969.52 |
| (): | | |
| () | 571,695,948.00 | 571,695,948.00 |
| | 1,221,059,691.79 | 1,221,059,691.79 |
| : | | - |
| | 219,481,202.56 | 219,481,202.56 |
| | | - |
| | 982,267,427.23 | 843,449,018.41 |
| | | |
| | 2,994,504,269.58 | 2,855,685,860.76 |
| | | |
| () | 2,994,504,269.58 | 2,855,685,860.76 |
| () | 3,344,827,713.10 | 3,161,112,830.28 |
| : | : | : |

4.2

2010 1-3

| : | : | : |
|-----------|------------------|------------------|
| | 1,351,792,398.11 | 1,230,826,594.04 |
| : | 853,867,165.14 | 827,116,868.48 |
| | 10,736,057.89 | 7,364,919.66 |
| | 205,141,568.77 | 164,643,552.08 |
| | 72,773,034.91 | 65,858,422.67 |
| | -2,348,719.67 | 2,499,190.16 |
| | 491,746.66 | 202,457.50 |
| : (“ ”) | - | - |
| (“ ”) | 781,323.72 | 4,250.00 |
| : | 781,323.72 | 4,250.00 |
| (“ ”) | 211,912,868.12 | 163,145,433.50 |
| : | 793,795.15 | 13,557,171.02 |
| : | 5,281,656.92 | 2,066,558.56 |
| : | 4,202,129.25 | 922,588.56 |
| (“ ”) | 207,425,006.35 | 174,636,045.96 |
| : | 31,479,254.17 | 31,479,459.39 |
| (“ ”) | 175,945,752.17 | 143,156,586.57 |
| | 174,856,854.42 | 146,049,482.08 |
| | 1,088,897.75 | -2,892,895.51 |
| : | | |
| () | 0.3059 | 0.2555 |
| () | 0.3059 | 0.2555 |

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2010 1-3

| : | : | : |
|-----|----------------|----------------|
| | 298,817,558.02 | 262,033,511.59 |
| : | 91,479,784.40 | 90,649,648.11 |
| | 4,377,734.62 | 3,728,204.00 |
| | 12,498,269.39 | 1,376,501.10 |
| | 25,611,370.64 | 25,153,509.06 |
| | 693,723.43 | 2,342,080.86 |
| | 746,291.24 | |
| : | (“ ”) | |
| : | (“ ”) | 781,323.72 |
| : | 781,323.72 | |
| : | (“ ”) | 164,191,708.02 |
| : | 41,700.00 | 120,060.00 |
| : | 619,238.03 | 692,693.35 |
| : | 97,538.03 | 441,794.64 |
| : | (“ ”) | 163,614,169.99 |
| : | 24,795,761.17 | 21,474,327.50 |
| : | (“ ”) | 138,818,408.82 |
| | 138,818,408.82 | 116,736,607.61 |
| | | |
| : | | |
| () | 0.2428 | 0.2042 |
| () | 0.2428 | 0.2042 |

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4.3

2010 1-3

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|---|----------------|------------------|
| : | : | : |
| : | | |
| | 853,813,493.49 | 1,045,656,142.66 |
| | 395,666.82 | 421,673.63 |
| | 36,451,305.97 | 31,504,343.08 |
| | 890,660,466.28 | 1,077,582,159.37 |
| | 430,813,838.48 | 501,109,051.92 |
| | 154,379,128.49 | 124,587,728.01 |
| | 116,002,968.70 | 94,210,212.49 |
| | 230,135,467.71 | 251,901,739.06 |
| | 931,331,403.38 | 971,808,731.48 |
| | -40,670,937.10 | 105,773,427.89 |
| : | | |
| | - | 4,250.00 |
| | 84,533.60 | 145,317.00 |
| | - | - |
| | 13,396,447.72 | 23,599.40 |
| | 13,480,981.32 | 173,166.40 |
| | 82,395,353.34 | 92,248,692.16 |
| | - | - |
| | - | - |
| | 82,395,353.34 | 92,248,692.16 |
| | -68,914,372.02 | -92,075,525.76 |
| : | | |
| | - | - |
| : | | |
| | 15,000,000.00 | - |
| | 867,581.94 | 3,774,437.49 |
| | 15,867,581.94 | 3,774,437.49 |
| | - | 54,821,132.16 |
| | 1,233,984.53 | 3,989,829.89 |
| : | | |
| | 290,323.96 | 9,150.69 |
| | 1,524,308.49 | 58,820,112.74 |
| | 14,343,273.45 | -55,045,675.25 |
| | | |
| | -95,242,035.67 | -41,347,773.12 |
| : | 920,410,408.15 | 1,028,431,264.73 |
| | 825,168,372.48 | 987,083,491.61 |

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2010 1-3

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|---|----------------|----------------|
| | | |
| : | | |
| | 186,768,710.26 | 220,755,311.43 |
| | - | - |
| | 20,081,212.59 | 11,868,945.32 |
| | 206,849,922.85 | 232,624,256.75 |
| | 33,562,783.46 | 17,327,297.85 |
| | 44,856,678.23 | 31,698,857.93 |
| | 46,765,172.03 | 42,357,777.31 |
| | 46,474,371.43 | 133,466,775.60 |
| | 171,659,005.15 | 224,850,708.69 |
| | 35,190,917.70 | 7,773,548.06 |
| : | | |
| | - | - |
| | - | - |
| | 21,700.00 | 77,705.00 |
| | | |
| | 13,396,029.00 | - |
| | 13,417,729.00 | 77,705.00 |
| | 36,009,709.46 | 9,391,433.27 |
| | - | 62,332,500.00 |
| | | |
| | 67,041,183.84 | - |
| | 103,050,893.30 | 71,723,933.27 |
| | -89,633,164.30 | -71,646,228.27 |
| : | | |
| | - | - |
| : | | |
| | - | - |
| | 347,455.18 | 808,670.86 |
| | 347,455.18 | 808,670.86 |
| | - | 9,321,132.16 |
| | 1,041,970.25 | 2,474,622.64 |
| : | | |
| | - | - |
| | 1,041,970.25 | 11,795,754.80 |
| | -694,515.07 | -10,987,083.94 |
| | | |
| | -55,136,761.67 | -74,859,764.15 |
| : | 561,593,161.50 | 728,102,879.70 |
| | 506,456,399.83 | 653,243,115.55 |