

北京双鹤药业股份有限公司
600062

2009 年第一季度报告

§1	3
§2	3
§3	4
§4	6

§ 1

1.1

1.2

1.3

1.4

§ 2

2.1

				()
		4,465,183,311.42	4,269,021,556.27	4.60
()		3,225,856,429.87	3,079,544,847.79	4.75
		6.7711	6.4640	4.75
		(1-3)		()
		105,773,427.89		91.27
		0.2220		77.05
		(1-3)	(1-3)	()
		146,049,482.08	146,049,482.08	35.06
		0.3066	0.3066	25.02
		0.2863	0.2863	33.47
		0.3066	0.3066	25.02
()	%	4.53	4.53	-0.16
	%	4.23	4.23	0.13
		(:)		
		-922,588.56		
		13,291,600.00		
		-878,398.98		
		33,564.66		
		-1,865,911.49		
		9,658,265.63		

2.2

		18,177
	6,744,015	
	5,090,930	
	4,899,625	
	3,410,032	
()	3,367,263	
	3,246,300	
	3,032,369	
	2,843,755	
	2,839,038	
(LCF)	2,673,481	

§ 3

3.1

3.1.1

7194 32%

3.1.2

3791 35%

3.1.3

5,047 91%

3.2

3.3

1 5%

(1)

	1				1
					2005
	2				2005
		2005	2006	2007	441,075,700
				2005	10 1.8 ()
					2006 6 30
					2006 7 7
	3				7 3 (2005 2006 7 7)
		50%			()
					50%)
					2
					2006
					2006
					44,107.57
					10
					1.6 ()
					70,572,112.00
					2007 6 8
					2007 6 11
					3
					2007
					2007
	4				476,413,290
					10
					1.85 ()
					2008 6 16
					2008 6 17
					2008 6 23
	5000				4 2006 5 29
					22,803,520
					5.17%

(2)

2007

[2008]413

(

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4,000

8

(A)

35,337,590

36

233,662,703

2008 4 29

§ 4
4.1

2009 3 31

:	2009 3 31	2008 12 31
:		
	1,007,254,397.41	1,028,431,264.73
	-	-
	209,280,020.19	173,274,488.96
	652,944,055.31	535,406,211.69
	293,139,773.30	221,199,514.33
	-	-
	1,113,288.33	1,113,288.33
	85,356,877.01	81,194,091.84
	570,259,528.80	604,537,197.79
	-	-
	37,303,317.92	37,303,317.92
	2,856,651,258.27	2,682,459,375.59
:		
	-	-
	-	-
	-	-
	81,451,121.01	81,451,121.00
	96,599,271.58	97,799,156.46
	1,105,882,826.74	1,096,150,833.87
	130,572,270.14	118,312,949.09
	8,679,810.12	9,470,795.31
	-	-

()
2009 3 31

:	2009 3 31	2008 12 31
:		
	254,000,000.00	325,500,000.00
	-	-
	151,421,248.44	130,151,954.43
	450,977,536.12	310,364,198.63
	60,580,449.02	29,255,695.20
	38,738,731.43	34,872,042.31
	76,874,510.41	60,873,442.87
	-	-
	-	-
	81,462,667.64	170,286,241.05
	16,000,000.00	16,000,000.00
	-	-
	1,130,055,143.06	1,077,303,574.49
:		
	-	-
	-	-
	-	-
	-	-
	27,000,000.00	27,000,000.00
	3,817,525.75	3,817,525.75
	10,428,672.17	10,437,172.17
	41,246,197.92	41,254,697.92
	1,171,301,340.98	1,118,558,272.41
():		
()	476,413,290.00	476,413,290.00
	1,164,002,997.95	1,163,740,897.95
:		-
	189,944,259.27	189,944,259.27
	1,395,495,882.65	1,249,446,400.57
	3,225,856,429.87	3,079,544,847.79
	68,025,540.57	70,918,436.07
()	3,293,881,970.45	3,150,463,283.86
()	4,465,183,311.42	4,269,021,556.27

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2009 3 31

	2009 3 31	2008 12 31
:		
	653,243,115.55	728,102,879.70
	74,591,503.23	87,271,674.32
	138,957,080.30	98,488,729.60
	37,649,391.99	36,329,158.89
	1,113,288.33	1,113,288.33
	764,682,253.99	617,560,402.66
	109,364,254.70	124,843,007.92
	18,195,716.11	18,195,716.11
	1,797,796,604.20	1,711,904,857.53
:		
	675,081,065.81	635,081,065.81
	71,711,007.87	72,390,084.14
	390,299,887.86	398,036,964.85
	17,540,933.34	14,023,455.88
	77,344,594.19	70,751,226.67
	8,156,406.95	13,104,649.33
	2,276,039.60	2,276,039.60
	1,242,409,935.62	1,205,663,486.28
	3,040,206,539.82	2,917,568,343.81

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()
2009 3 31

:	2009 3 31	2008 12 31
:		
	170,000,000.00	170,000,000.00
		-
		-
	21,454,709.20	29,738,127.61
	2,539,840.31	2,682,613.04
	15,204,875.09	15,649,039.91
	33,002,191.66	14,021,923.77
		-
		-
	24,336,526.97	28,544,850.50
		-
		-
	266,538,143.23	260,636,554.83
:		
		-
		-
		-
		-
	27,000,000.00	27,000,000.00
	832,945.64	832,945.64
	5,101,343.37	5,101,343.37
	32,934,289.01	32,934,289.01
	299,472,432.24	293,570,843.84
():		
()	476,413,290.00	476,413,290.00
	1,220,424,969.79	1,220,424,969.79
:		-
	189,944,259.27	189,944,259.27
	853,951,588.52	737,214,980.91
	2,740,734,107.58	2,623,997,499.97
()	2,740,734,107.58	2,623,997,499.97
()	3,040,206,539.82	2,917,568,343.81

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4.2

2009 1-3

:	:	:
	1,230,826,594.04	1,162,464,287.56
:	827,116,868.48	795,500,322.28
	7,364,919.66	7,639,016.99
	164,643,552.08	165,639,020.62
	65,858,422.67	64,701,403.57
	2,499,190.16	3,565,511.08
	202,457.50	354,150.09
: (“ ”)	-	-
(“ ”)	4,250.00	-
:		
(“ ”)	163,145,433.50	125,064,862.93
:	13,557,171.02	20,038,548.66
:	2,066,558.56	2,520,483.94
:	9,991.25	68,800.54
(“ ”)	174,636,045.96	142,582,927.65
:	31,479,459.39	31,008,049.46
(“ ”)	143,156,586.57	111,574,878.19
	146,049,482.08	108,135,964.07
	-2,892,895.51	3,438,914.11
:		
()	0.3066	0.2452
()	0.3066	0.2452

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2009 1-3

:	:	:
	262,033,511.59	205,249,149.60
:	90,649,648.11	80,262,093.11
	3,728,204.00	2,830,750.97
	1,376,501.10	7,731,398.33
	25,153,509.06	23,774,223.51
	2,342,080.86	2,651,600.06
		2,055,646.95
:	(“ ”)	-
	(“ ”)	-
:		-
	138,783,568.46	85,943,436.67
:	120,060.00	38,340.00
:	692,693.35	1,451,885.47
:		37,523.10
	138,210,935.11	84,529,891.20
:	21,474,327.50	13,828,271.39
	116,736,607.61	70,701,619.81
	116,736,607.61	70,701,619.81
		-
:		
()	0.2450	0.1603
()	0.2450	0.1603

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4.3

2009 1-3

:	:	:
:		
	1,045,656,142.66	791,432,102.49
	421,673.63	264,500.00
	31,504,343.08	62,059,066.36
	1,077,582,159.37	853,755,668.85
	501,109,051.92	421,362,328.45
	124,587,728.01	98,101,290.93
	94,210,212.49	115,177,503.98
	251,901,739.06	163,813,323.68
	971,808,731.48	798,454,447.04
	105,773,427.89	55,301,221.80
:		
	4,250.00	
	145,317.00	13,894,723.75
	-	
	23,599.40	6,070.14
	173,166.40	13,900,793.89
	92,248,692.16	90,703,459.45
	-	
	-	
	92,248,692.16	90,703,459.45
	-92,075,525.76	-76,802,665.56
:		
	-	
:		
	-	
	3,774,437.49	165,890.81
	3,774,437.49	165,890.81
	54,821,132.16	
	3,989,829.89	4,490,938.29
:		
	9,150.69	23,505.41
	58,820,112.74	4,514,443.70
	-55,045,675.25	-4,348,552.89
	-41,347,773.12	-25,849,996.65
:	1,028,431,264.73	654,288,053.40
	987,083,491.61	628,438,056.75

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2009 1-3

:	:	:
:		
	220,755,311.43	109,953,812.36
	-	-
	11,868,945.32	38,917,699.20
	232,624,256.75	148,871,511.56
	17,327,297.85	25,459,998.22
	31,698,857.93	24,122,419.61
	42,357,777.31	36,039,105.81
	133,466,775.60	16,704,717.13
	224,850,708.69	102,326,240.77
	7,773,548.06	46,545,270.79
:		
	-	-
	-	-
	77,705.00	46,469.10
		-
	-	-
	77,705.00	46,469.10
	9,391,433.27	40,230,049.12
	62,332,500.00	-
		-
	-	-
	71,723,933.27	40,230,049.12
	-71,646,228.27	-40,183,580.02
:		
	-	-
:		-
	-	-
	808,670.86	88,140.82
	808,670.86	88,140.82
	9,321,132.16	-
	2,474,622.64	2,725,222.50
:		-
	-	-
	11,795,754.80	2,725,222.50
	-10,987,083.94	-2,637,081.68
	-74,859,764.15	3,724,609.09
:	728,102,879.70	7,899,493.29
	653,243,115.55	11,624,102.38

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